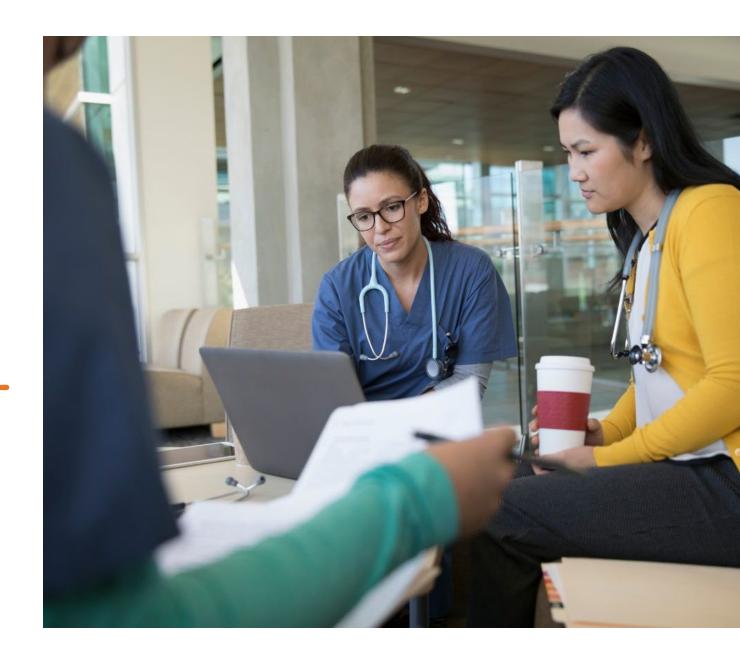


October 13, 2021

Optum Alaska Case Management Services

Heather Brady







Case Management Services Overview

- Purpose of Optum Case Management
- Why Care Coordination Matters
- The Optum Team and Roles
- Community and Provider Engagement
- Continuum of Care Coordination
- Resources
- **Questions and Answers**





What is Optum Case Management

- The Optum Alaska Case Management Program is a specialized service designed to aid Alaskans in the recovery process and increase their tenure in the community
- Our Program encourages the use of outpatient services and community supports with the goal of decreasing reliance on higher levels of care and avoiding unnecessary hospitalization
- **No Billable Services** are provided within Optum Case management, making it easier for us to really focus on the ENTIRE continuum of care







Why Care Coordination and Advocacy Matters

Improve Efficiency in Care, Effectiveness of Treatment

- Individuals with mental health and substance use disorders rely on many organizations to provide their care
- These individuals have complex and sometimes competing medical and psychosocial needs, notably among participants with severe and persistent mental health and/or substance use disorders
- Sharing treatment information among health care providers supports greater safety and improved outcomes for consumers
- Effective coordination of care can lead to improved health outcomes
- Improved outcomes frequently result in reduced healthcare costs





Why Care Coordination and Advocacy Matters cont.

Improve Medication Management

- Coordination of care is especially important when medications are prescribed, when there are coexisting medical/psychiatric conditions, and whenever patients are hospitalized with co-existing conditions
- Communication between treating providers can minimize the risk of adverse medication interactions for participants being prescribed psychotropic medications
- Coordination of care can help to reduce the risk of relapse for participants with substance use disorders or psychiatric conditions





Case Management Team Roles

Discharge Support

- Work with Facility Staff
- Assist with Development of a practical aftercare plan

Care Coordination

- Link to Additional Resources and Services
- Provide Stability for the Participant and/or Family Unit
- Direct Liaison between Optum BH and the Alaska Medicaid-Enrolled Providers
- Work with Alaska Medicaid-Enrolled Providers Services and Utilization Management to Identify Gaps in Resources/Services

Aftercare Follow-Up

- Encourage participant engagement with aftercare plans
- Assist with the Removal of Barriers
- Promote least restrictive level of care
- Peer Support Services





Case Management and Liaison Team

Optum team

Heather Brady, LPC **Director of Operations**

Bonnie Hummel, RN **Behavior Health Care Navigator**

Julie Houghton, RN **Behavior Health Care Navigator**

Jessica Segato **Senior Wellness Coordinator**

Rahne Smith **Peer Support Specialist** Teisha Simmons, M.A. **Tribal Liaison**

Carrie Triplett, MSW **Child Welfare Liaison**





Sr. Wellness Coordinator

- The Sr. Wellness Coordinator works collaboratively with Optum Alaska Care Navigator's and Medicaid Providers to support participants as they transition between levels of care (typically from residential or inpatient to lower levels of care)
- Assists participants to find and access resources, traditional and non-traditional, that will support their recovery and mental health rehabilitation





Behavior Health Care Navigator

- Care Navigators are licensed clinicians that will typically initiate coordination services for individuals with the highest needs
- Conducts Assessments
- Develops goals and supports participants as they take steps in their own recovery
- Refers participant to Alaska Medicaid Providers and community resources
- Care Management
- Provides advocacy and support across every service level, engaging participant, family members, health care providers and community agencies





Peer Support Specialist

- Our PSS is a mental health professional with lived experience who provides education, support and encouragement to individuals in recovery
- Teaches, models and practices life skills with participants, with respect for each participant's cultural identity/preferences
- Builds relationships with participant's family whenever possible to strengthen natural supports
- Collaborates with BH team to help prevent escalation of symptoms that lead to crisis
- Makes connections and referrals to Peer Support Specialist's in the community with/for participants



Child Welfare Liaison

- The Child Welfare Liaison engages with state agencies to support behavioral health service delivery to Alaska's children and families
- The Child Welfare Liaison works with DBH, OCS, and Alaska Medicaid providers to support the complex needs of youth and families across the state
- The Child Welfare Liaison is involved in all aspects of Optum Alaska clinical services, including Utilization Management, Care Management, **Provider Relations**



Tribal Liaison

- The Tribal Liaison supports strong communications and effective working relationships between Optum Alaska, Tribal Health Organizations (THOs), tribal participants, and other stakeholders in Alaska's behavioral healthcare delivery system
- Meetings with THOs focusing on 1115 waiver opportunities
- Work with THOs to ensure overall cultural competence throughout Optum's policies and operations, including staffing, training, educational information, and provider support
- Developing and providing trainings on cultural competence and Alaska Native culture
- Consultation with CM staff as needed regarding unique needs of Alaska Native and American Indian participants





Case Management Activities







Case Management Team Holistic Approach







Benefits of Partnering with Optum Case Management

Consultation

Support with discharge planning activities

Care Coordination

- Referrals to Medicaid providers in the participant's region
- Referrals to additional community resources
- Provide linkage between team members (State, Providers, Caregivers)

Current Information

- Provider agencies, treatment engagement
- Participant's BH Medicaid benefits





How Providers benefit from partnering with **Optum**

Partners with Providers

- Provide education
- Assist with Discharge Planning
- Link treatment team members
- Share treatment history
- Provide Benefit Information

Partners with Participants

- Individual and family support
- Link to Community Resources
- Make referrals to providers
- Provide benefit information
- Schedule appointments





Optum is considered a business associate of the Division of Behavioral Health in DHSS

- Under the Health Insurance Portability and Accountability Act (HIPAA) of 1996, the Department of Health and Social Services (DHSS) is considered a covered entity
- As a covered entity, all of the agencies within DHSS may contract with organizations to support them in the performance of their duties. These organizations are referred to under HIPAA as business associates
- Optum is considered a business associate of the Division of Behavioral Health in DHSS. As a business associate, Optum is permitted to receive, use and disclose protected health information in order to do its contracted work, which is to conduct operational activities for the Division's Behavioral Health Program
- Written memo is available at the agency request





Participants who can benefit from Case Management Services

Participants to consider referring:



- Medicaid
- Behavioral health and/or substance use disorder
- Participants with newly diagnosed SUD



- Inpatient admission at any time in past
- BH admission in past 12 months
- Participant for whom timely follow up cannot be identified

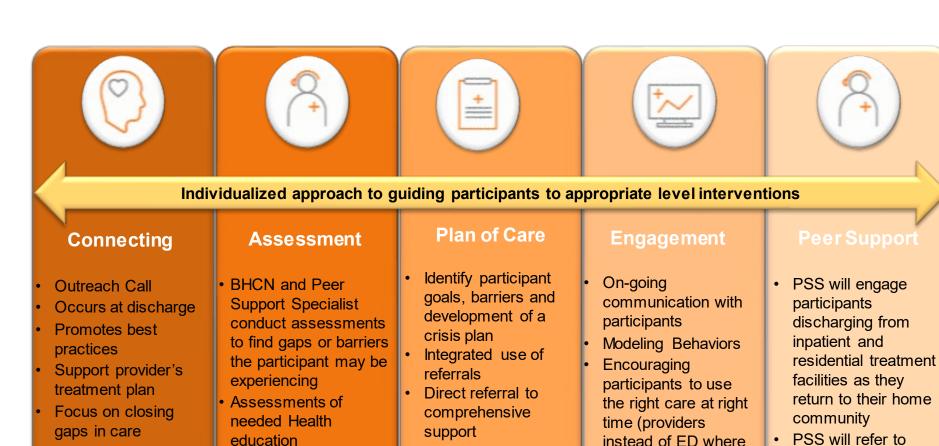


- Recently discharged moderate to high level of care
- Low social support
- Participants with a history of noncompliance or frequent missed appointments





Care Coordination and Advocacy Continuum





Outreach to

participants with

newly dx SUD conditions

community PSS if

available

appropriate)

Additional Considerations

- The CM Team Member can also assist the family members with locating resources when the participant is home (and with the participants consent)
- The Case Management Team will engage with a participant from 30 day's to longer than 90 days
- We do not provide any service authorizations
- We provide case management services however; we work to identify community-based resources
 to refer the participant to. We provide intense case management services when a participant
 discharges from a facility until they are connected within the participant's community
- When we are identifying providers and services in the community, we specifically identify state
 approved Medicaid providers. We can also provide resources of a non-clinical nature such as food
 pantries, clothing closets, etc



Additional Considerations

- Our CM Team would not start working with the participant until they are officially discharged, however, conversations with the CM/Discharge personnel and the Optum CM Team regarding the discharge plan, concerns, gaps, etc. have been beneficial and expedient for participant care
- We recently sent out an email "blast" regarding our services to providers. If you did not receive this
 email or are interested in receiving future emails, please leave your company name, your name,
 title, and email address for communications
- We are telephone-based. If a participant has access to a telephone, they can still receive our service
- Optum Case management services are only available for Medicaid recipients





Consider the following factors when reviewing the upcoming case examples

Does this participant have

- Shelter
- Food
- Shelter
- Food
- Transportation to get to appointments
- A support system
- Traumatic life events
- Barriers to care

Social Determinants of Health

- Social norms and attitudes
- Economic stability
- Education
- Social and community context concentrated poverty and the stressful conditions that accompany it
- Health and health care
- Neighborhood and built environment geographic isolation
- Limited access to technology





Case Background: Albert

Albert is a 33-year-old single male who reports experiencing an increasingly depressed mood following the dissolution of a 5-year romantic relationship. Albert describes feeling overwhelmed with feelings of "emptiness" and is convinced that he will be "alone forever." He additionally reports being "in and out" of psychosocial treatment for suicidal thoughts though denies ever having made any suicide attempts. He also denies engagement in nonsuicidal self-injurious behaviors. Other factors to consider:

- Six admissions in the last four months
- History of Arrests for Drug Charges
- Periodic Homelessness since the dissolution of his relationship
- No identified support system
- Separated 6 months ago from his wife of 5 years





Case Background: Becky

Becky is a 62-year-old single woman who says that her substance dependence and her bipolar disorder both emerged in her late teens. She says that alcohol and cocaine are a natural part of her manic episodes. She also notes that coming off the cocaine and binge drinking contribute to low mood, but she has not responded well to referrals to AA and past inpatient stays have led to only temporary abstinence. Becky has had a recent death of her father and does not have a car to get to the doctor. Other factors to consider:

- Temporarily living with her sister due to separation
- Transportation Unable to drive and no access to public transportation
- Access to Care Has not seen his psychiatrist in over two months due to proximity





Why is a relationship between Optum and Providers and Participants an important factor to the participants success

Providers

- Supporting access to administrative resources
- **Provider Trainings**
- Updates
- Resources and Tools
- Service Authorizations

Participants

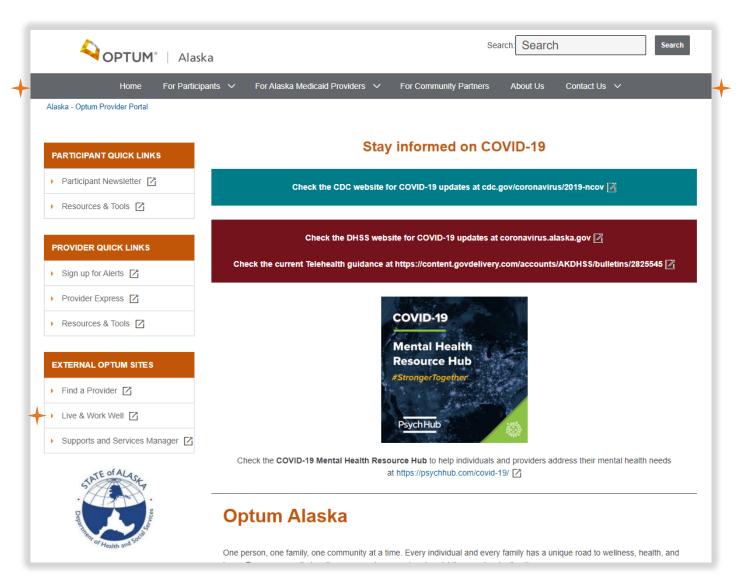
- Resources and Tools
- Participant handbook
- ROI form
- **Print Materials**
- Rights and Responsibilities





Optum Alaska Website

https://alaska.optum.com

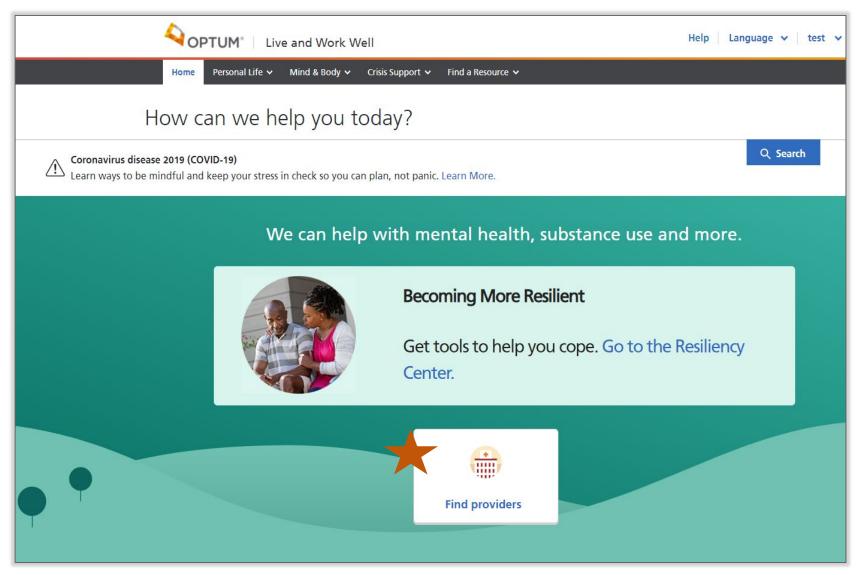






Optum Alaska Website – Live and Work Well

https://www.liveandworkwell.com

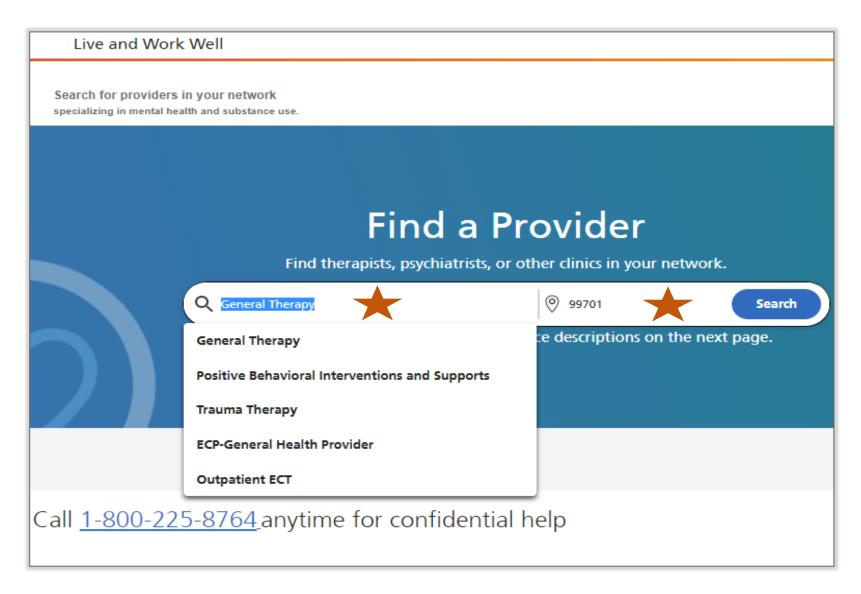






Live and Work Well

https://www.liveandworkwell.com







Optum – Live and Work Well

https://www.liveandworkwell.com

- Confidential Exchange of Information
- Managing Your Healthcare Information
- Wellness Assessment



Optum – Live and Work Well

https://www.liveandworkwell.com

Welcome Optum Alaska Participants!



Highlighted benefits

Popular tools

Monthly spotlights

Participant handbook

We manage outpatient behavioral health services. That means if you have Alaska Medicaid, we can help you find a mental health or substance use provider.

View handbook 🗹

Health assessments

Explore our six health, fitness and well-being assessments.

Take a health assessment now!





Optum Live and Work Well website for Participants

- Participant can:
 - ✓ Find a Medicaid provider in Alaska
- Use the "Find a Resource" tab to:
 - ✓ Gain access to certain forms (as needed):
 - Confidential exchange of information form
 - Managing Your Healthcare Information links
 - Release Of Information Form
 - Wellness assessment
 - Grievance Form





Provider Information – Optum Alaska Website

For Alaska Medicaid Providers (optum.com)

Drop Down Menu

Highlights

For Alaska Medicaid Providers

Guidelines & Policies

Forms

Provider Trainings

Updates

Resources & Tools

Service Authorizations

Our Optum Alaska Provider area contains important information regarding:

- Provider Education & Trainings
- Updates
- Service Authorization Forms

... and much more





Optum Alaska – For Alaska Medicaid Providers

GUIDELINES & POLICIES

Optum follows national guidelines and policies to ensure the integrity of our Alaska Medicaid providers.

Best Practice Guidelines

Optum Best Practice Guidelines are located at our partner website of Provider Express.

Quick Reference Guides

Optum Alaska Behavioral Health Quick Reference Guide (pdf)

Level of Care Guidelines

· Level of Care Guidelines (pdf)

Alaska Medications for Addiction Treatment Resources

- Alaska Medications for Addiction Treatment Guide [2]
- Alaska Medications for Addiction Treatment Toolkit

Provider Manual

Provider Manual (pdf) [7]





Participant Information – Optum Alaska Website

For Participants (optum.com)

The landing page of the participant area includes information on Case Management, covered Alaska Medicaid Behavioral Health Services and important external links.



The Resources and Tools page has PDF links to the Participant Handbook as well as Print Materials.

The Participant Rights and Responsibilities page includes important information for Alaska Medicaid Participants regarding the choices they have when seeking care.





Thank you

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